

REGISTERED DIETITIAN ASSESSMENT

Client Surname:		Client Given Name:	
DOB (dd/mm/yy):	Gender: ☐ M ☐ F	Therapist:	
Address		Initial Contact Date (dd/mm/yy):	
		First Visit Date: (dd/mm/yy):	
		Funder Info:	
		Client ID:	
Client Identifiers : ☐ Client Name ☐ DOB ☐ Other			
Phone:		Concurrent Services ☐ Nursing ☐ OT ☐ PT ☐ PSW ☐ SLP ☐ SW	
Client Lives with: ☐ Alone ☐ Spouse ☐ Children ☐ Others:		Accommodation ☐ House ☐ RH/LTC ☐ Apartment ☐ Other:	
Employment Status ☐ Employed ☐ Unemployed ☐ Homemaker ☐ OW ☐ Retired ☐ Student			
Funding Sources: ☐ OW ☐ ODSP ☐ Veteran ☐ WSIB ☐ ACSD (Assistance for Children with Severe Disabilities)			
Appointments/Time Preference:			
Client Identified Issue:			
What is the most important thing I can do today?			
Diagnosis/Reason for Referral		Surgery:	
Relevant Medical History ☐ see referral ☐ Client ☐ Caregiver ☐ Consent to Assess ☐ Diabetes			
Self- Care Abilities & Strengths			
Resources: ☐ Family ☐ Caregiver ☐ Community ☐ Friends ☐ Other:			
Cultural Preferences, Values and Beliefs:		Estimated # of visits	
Medication:			
Client has: ☐ > 5 meds ☐ Med changes in past 3 months ☐ More than 2 prescribers for meds If 2 or more are checked: Refer client to family physician/pharmacist for Medication Reconciliation ☐			
Vitamin/herbal products		Drug/Nutrient Interactions/Implications:	
Pharmacy:		Lab Values:	

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ANTHROPOMETRIC DATA

Weight	UBW:	IBW:	Goal:
Height:	History:		BMI:

DIET/DIET HISTORY

Special Considerations

(Intake Recall/Record; Formula Rx, Frequency, Volume, Regime/Rate)

Fluid Intake:

- ☐ less than 2 cups (0) ☐ 3-4 cups (2) ☐ ≥8 cups (4)
☐ about 2 cups (1) ☐ 5-7 cups (3)

Alcohol/Tobacco/Street Drugs

Nutritional Supplement(s) :

Do you usually cook your own meals? ☐ Yes ☐ No

Planning/Preparation:

- ☐ Self ☐ Family ☐ Other:

Shopping/Supplies

Financial

SCREENING

Skin Integrity

Has the client reported or have you observed concerns that may indicate a risk for skin breakdown: ☐ No ☐ Yes

If Yes → ☐ Funder Notified ☐ Funder Aware Plan For Follow-up:

- ☐ pressure ulcer stage 1 2 3 4 ☐ granuloma/g-tube site ☐ ulcers

Home Safety Hazard Screen: ☐ None unless specified below:

Indoor Safety Concerns (e.g. stairs, lighting, frayed electrical cords etc.):

- ☐ No ☐ Yes: _____

Outdoor Safety Concerns (e.g. walkways, stairs etc.):

- ☐ No ☐ Yes: _____

Accessibility Concerns: ☐ No ☐ Yes: _____

Sharps Management: ☐ N/A ☐ No ☐ Yes: _____

Infections: ☐ Yes ☐ No ☐ Unknown: _____

↓ Immunity: ☐ Yes ☐ No ☐ Unknown

Client at Risk for/from: ☐ Roaming ☐ Imminent Physical Risk

- ☐ Kinship relationships: ☐ None ☐ Other: _____

Smoke Alarm: ☐ Yes ☐ No Portable Heaters: ☐ Yes ☐ No

Fire Extinguisher: ☐ Yes ☐ No

Storage of Oxygen containers: ☐ N/A ☐ Yes

Pets: ☐ No ☐ Yes: _____

Environmental Health: (Infestation, mold, sanitation etc.):

- ☐ No ☐ Yes: _____

ERL Code: 1 2 3 4 5

Emergency plan: ☐ No ☐ Yes: _____

Concerns raised with: ☐ Funder ☐ Client/Caregivers ☐ SE

Education: ☐ Review Client Care & Safety Handbook

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CLINICAL INDICATORS (check all that apply)

Appetite: ☐ Poor(0) ☐ Fair (4) ☐ Good (6) ☐ Very good (8)	
☐ Chewing/Dentition:	☐ Nausea/Vomiting:
☐ Dysphagia:	☐ Anorexia:
☐ Dry/Sore Mouth:	☐ Taste:
☐ Diarrhea/Constipation:	☐ Other:
☐ GERD (gastroesophageal reflux disease)	☐ Other:
How often do you cough, choke or have pain when swallowing food or fluid? ☐ Often (0) ☐ Sometimes (2) ☐ Rarely (6) ☐ Never (8)	
Comments:	

FUNCTIONAL ABILITY/GENERAL-PHYSICAL SIGNS

Cognition:	Feeds Self / Assisted:
Interpreter/Primary Language:	Hearing:
Reads/Writes English/ESL:	Sight:
Previous Education:	☐ No dysfunction ☐ Difficulty with ambulation
Edema: ☐ No ☐ Mild ☐ Moderate ☐ Severe ☐ Ascites	Muscle wasting: ☐ No ☐ Mild ☐ Moderate ☐ Severe
Comments:	
Falls Risk: Client has: ☐ Fallen in the last 90 days ☐ Afraid of falling ☐ More than 4 meds If ≥2 are checked: ☐ referred to funder to report falls risk	

NUTRIENT REQUIREMENTS

Cite reference for calculation used

NOTES : CURRENT NUTRITIONAL INTAKE

Compared to Needs

Energy	
Protein	
Fluid	
Fibre	
Stress Factor: ☐ Surgery ☐ Infection ☐ Trauma ☐ Cancer ☐ Other (details):	
Activity Factor ☐ Sedentary ☐ Moderate ☐ Active ☐ Other (details):	

EQUIPMENT

Name of Equipment ☐ See CIF ☐ See Admission Report ☐ N/A	Funder Rental	Expiry Date	Client Owned	Purchased/Private Rental	Pick-up Request
Equipment Funding Issues: ☐ No ☐ Yes ADP: ☐ No ☐ Yes	Funder Rental Policy Explained: ☐ Yes ☐ No				
Funders: ☐ ODSP ☐ CPP Disability ☐ WSIB #	☐ Private Insurance ☐ Veteran's Affairs				

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Nutrition Diagnosis (Problem)	Related To: (etiology)	As Evidence By: (signs and symptoms)

REGISTERED DIETITIAN'S IMPRESSION

SGA Risk: ☐ Low ☐ Medium ☐ High

Analysis/Goals/Careplan

☐ See Funder Report

☐ Goals were developed in collaboration with client and family

INTERVENTION

☐ Education ☐ Counseling ☐ Other services ☐ Strategies

☐ Plan developed in collaboration with client

☐ Consent to treatment/intervention/action plan obtained

☐ Care Plan meets Funder Service Plan

☐ Reviewed patient rights and responsibilities and privacy policy

☐ Others involved in plan:

Dietitians of Canada/PEN Handouts

Healthy Eating Guidelines

☐ For People with CHF

☐ Other:

☐ For increasing energy and protein intake

☐ To improve blood cholesterol

☐ For people taking Warfarin

☐ For those with chewing difficulties

Specific Recommendations Discussed

☐ Small frequent meals

☐ Canadian Diabetes Association Handouts: ☐ Fluid Restriction

☐ Meal Preparation Tips

☐ Nutritional Supplements

☐ Label reading

☐ Canada's Food guide: ☐ lower sodium food choices

☐ Heart to Home catalogue for frozen dinners

☐ Heart and Stroke Foundation Recipes

☐ Other:

Nutrition Monitoring and Evaluation

Indicator:

Criteria:

Resources that will be accessed to assist client to achieve goals:

☐ Therapist Past Clinical Experience

☐ SE Practice/Client Tool Kit/Care map

☐ Best Practice Guidelines

☐ Clinical Leadership

☐ Guidelines/Standard Position Statement

☐ Other:

Before I go, is there something you would like me to do for you?

Self-management: What is your confidence that you can implement nutrition plan?

No confident 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 Very Confident

DISCHARGE PLANNING

☐ Discharge plan developed with client and family

☐ No further intervention planned

☐ Follow up with dietitians # visits planned:

☐ Refer to physician for further assessment

☐ Refer to community agency/program (Specify):

☐ Other:

Therapist Signature

Date (dd/mm/yy)