Daily Planner

DATE	



TE.	AM MEMBER OPENING DUTIES	ASSIGNED TO	INITIALS	MOD CHECKOUT
0	Clock in			
0	Turn on: lights, music, computers, iPads			
LA	SER ROOMS	ASSIGNED TO	INITIALS	MOD CHECKOUT
0	Put laser handpiece, slider attachment and fibers back together			
0	Turn on lasers and Zimmer machine			
0	Calibrate lasers			
0	Rinse all gauges and dispose of bleach solution			
0	Refill the sanitization containers (Vikron)			
0	Ensure rooms are clean & stocked with supplies			
SK	IN ROOM & INJECT ROOM	ASSIGNED TO	INITIALS	MOD CHECKOUT
0	Fill pre-empt solution containers			
0	Complete daily clinic hygiene binder			
FR	ONT DESK	ASSIGNED TO	INITIALS	MOD CHECKOUT
0	Complete the cash register count: \$200 balanced			
0	Ensure both Ayden's are reset prior to opening			
0	Login to Zenoti on all computers & iPads			
0	Check & return voicemails			
0	Check Hello clinic email			
0	Complete confirmation calls for all unconfirmed clients for today			
DA	ILY TEAM MEMBER DUTIES	ASSIGNED TO	INITIALS	MOD CHECKOUT
0	Call & rebook cancellations & no shows (yesterday/ today)			
0	Fill next 3 days with Skin & Inject consultations			
0	Check voicemails (every 2 hours)			
0	Prepaid calls list & daily call tracker by team member			
0	Call custom online sales calls			
0	Empty garbage's when full/ take out			
0	Shut down any rooms/areas of clinic not being used for remainder of day (if applicable)			
0	Dust & restock shelves, displays and front desk			
0	Ensure collections report is balanced with Ayden (12pm, 3pm, 6pm & close)			
0	Ensure all treatment notes are written			
0	Ensure checkout meeting with MOD is completed			

Daily Planner

DATE	



	TE	AM MEMBER CLOSING DUTIES			
I	LA:	SER ROOMS	ASSIGNED TO	INITIALS	MOD CHECKOUT
	0	Complete daily hygiene binder requirements			
	0	Turn off lasers			
	0	Separate and wipe down handpieces, fibers & windows			
	0	Turn off Zimmer			
	0	Empty Zimmer water tray			
	0	Empty sanitization containers - Vikron tablet in laser rooms			
	0	Empty garbage's fully - front desk, laser room 1 & 2, inject room, skin room, bathroom, kitchen			
	0	Put all gauges in bleach solution to stock overnight – leave in sink			
	0	Wipe down all surfaces			
	0	Vaccuum & mop rooms			
•	SK	N ROOM & INJECT ROOM	ASSIGNED TO	INITIALS	MOD CHECKOUT
	0	Complete daily hygiene binder requirements			
	0	Empty pre-empt solution containers in skin room			
	0	Rinse micro tips			
	0	Leave micro tips out to air dry			
	0	Wipe down all surfaces			
	0	Vacuum & mop rooms			
FRONT DESK ASSIGNED TO INITIALS MODER					MOD CHECKOUT
	0	Ensure all treatment notes are written	ACCIONED TO		
	0	Vacuum & mop common areas			
	0	Wipe down front desk			
	0	Complete any remaining unconfirmed clients for next day			
	0	Count cash register & balance to \$200			
	0	Remove all cash over \$200 & store in designated secure spot			
	0	Ensure closing report is balanced with Ayden & record collections on envelope			
	0	Print Ayden report and reset - staple receipt to envelope			
	0	Complete the close register report, making any adjustments needed (cash deposit, custom payments, Klarna payments, refunds noted) & send the closing picture - store in designated secure spot			
	0	Insert all daily sheets inside appropriate binders/storage area			
	0	Clock out – turn off lights, close office door and lock front doors			